

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS – 2

Select One: ☒ Annual Registration ☐ Issue of Securities

ANGUILLA ELECTRICITY COMPANY LIMITED
(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: January 11, 1991

Street and postal address of registered office:

Benjamine Company Services Limited
Hannah-Waver House
PO Box 801
The Valley
Anguilla

Company telephone number: (264) 497 - 5200

Fax number: (264) 497 - 5440

Email address: info@anglec.com

Financial year-end: **December 31st 2018**

Contact person(s): Jeri Richardson Charles, Corporate Secretary
 David Gumbs, Chief Financial Officer/General Manager

Telephone number (if different from above): Same as above

Fax number: Same as above

Email address: David@anglec.com and Jeri@anglec.com

Did the company file all reports required to be filed by Sections 98 of the Securities Act of 2001 during the preceding 12 months?

☐ Yes

☒ No, extension of deadline to file was granted

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

☐ Yes

☒ No, extension of deadline to file was granted

1. Description of the Industry in which the Company Operates

Sole public supplier of electricity in Anguilla

2. Exchanges on which the Company's Securities are Listed: Securities not listed on any exchange.

3. Description of Securities Being Offered: N/A

4. Territories in which Securities are Being Offered: N/A

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary Shares	30,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary Shares	17,036,147
Less: Treasury Shares	5,400,000
Add: Discount on treasury stock	2,900,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
Ordinary	11,636,147

6. OFFICERS AND KEY PERSONNEL OF THE COMPANY

Name: Mr. David Gumbs, CPA, Accr. Director

Position: Chief Executive Officer/General Manager

Age: 45

Telephone No.: 264-476-7905

Mailing Address: P.O. Box PW5145, The Valley, Anguilla, AI2640

Mr. David Gumbs was appointed Chief Financial Officer in June, 2008. He has over 18 years experience in Accounting and Finance. Prior to joining ANGLEC Mr. Gumbs held the position of Senior Director, Treasury and Financial Analyst with Sodexo Inc. and a Senior Auditor with former accounting firm Arthur Anderson LLP in the U.S.A. Mr. Gumbs is a graduate of the University of Hartford, Connecticut with a MSc. in Professional Accounting and a Bachelor of Arts in Economics and Africana Studies from Connecticut College. Mr. Gumbs is a Certified Public Accountant.

Mr. David Gumbs was appointed Acting General Manager effective May 21, 2013. Mr. Gumbs has since been promoted to Chief Executive Officer /General Manager effective June 01, 2014. Mr. Gumbs' mandate is to plan, organize, direct and control the operations of the company and to promote a climate of effective governance and direct, manage and co-ordinate resources and activities to ensure the efficient and viable operations of the company.

Also a Director of the company ☐ Yes ☒ No

Name: Ms. Jeri A. Richardson Charles, Attorney at Law, Accr. Director

Position: Corporate Secretary

Age: 42

Telephone No.: 264-235-3048

Mailing Address: P.O. Box 866, North Hill, Anguilla, AI2640

Mrs. Jeri Richardson Charles holds a Bachelor of Laws Degree (LLB) with Honours from the University of East London and a Postgraduate Diploma - Bar Vocational Course (BVC) from the University of Northumbria at Newcastle, following completion of an Associates Degree in Legal Studies at the H. Lavity Stoutt Community College and The University of the West Indies School of Continuing Studies, Paraquita Bay, Tortola, in 2006. Ms. Richardson was admitted into the Honourable Society of Lincoln's Inn on 29th October 2008, was called to the Bar of England and Wales on 25th November, 2010 and

then called to the Bar in Anguilla on June 21, 2011. Ms. Richardson worked with the Law Firm of Keithley Lake & Associates and with the Government of Anguilla before beginning her formal education. Ms. Richardson was appointed Corporate Secretary effective April 1st, 2011. Ms. Richardson manages the company's corporate secretarial portfolio which includes providing strategic, legal and operational support to the Board of Directors.

Also a Director of the company ☐ Yes ☒ No

Name: Mr. Peter LaMontagne

Position: Chief Financial Officer

Age: 52

Telephone No.: 264-476-4125

Mailing Address: P.O. Box 400, The Valley, Anguilla, AI 2640

Mr. Peter LaMontagne was appointed Chief Financial Officer on 4th September, 2017. Mr. LaMontagne was Accountant/Asst. General Manager at Nagico Insurance Company Ltd. Anguilla from 2014 to 2017. Mr. LaMontagne is a Fellow of the Association of Certified Chartered Accountants, Emile Woolfe College, UK, 2000 – 2002, Certified Accounting Technician, Student's Accountancy Centre, Trinidad 1998 – 2000, Certified Fraud Examiner.

Also a Director of the company ☐ Yes ☒ No

7. DIRECTORS OF THE COMPANY

Name: Mrs. Linette Sasso-Connor, Accr. Dir.

Position: Anti-Money Laundering Compliance Officer, National Commercial Bank of Anguilla

Age: 48

Telephone No.: 264-476-3323

Mailing Address: The Farrington, Anguilla, AI-2640

Ms. Linette Sasso is presently employed at the National Bank of Anguilla Ltd. Ms. Sasso was a Senior Finance Officer in the Bank from October 2006 up to the time of her present appointment. Ms. Sasso is a graduate of Florida Metropolitan University, Orlando, Florida

with a B.A. Degree in Accounting and holds the AMLCA Certification from Florida International Bankers Association (FIBA) – Florida International University (online).

Name: Ms. Shinnette Simone Connor, Accr. Dir.

Position: Accountant, Health Authority of Anguilla

Age: 45

Telephone No.: 264-772-3118

Mailing Address: P.O. Box 884, South Hill, Anguilla, AI2640

Ms. Shinnette Simone Connor has over 18 years' experience at the National Bank of Anguilla Ltd. in commercial banking and accounting combined and as an Internal Auditor. Ms. Connor holds a BA in Accounting from the University of the Virgin Islands, St. Thomas, USVI and a Diploma in Banking from the Graduate School.

Name: Mr. Gareth Hodge, Accr. Dir.

Position: Self-employed Mechanical Contractor (electrical, plumbing and swimming pools)

Age: 60

Telephone No.: 264-235-7275

Mailing Address: P.O. Box 805, Sandy Hill, Anguilla, AI2640

Mr. Hodge is a prominent contractor in Anguilla and specializes in electrical, plumbing and construction of swimming pools. Mr. Hodge is an ordained pastor of the Hilltop Baptist Church and he is involved in Hodge Holding Group of Companies.

Name: Mr. Harold Ruan, Accr. Dir.

Position: Chief Operations Officer, Ready Rental Services Sales & Associates Inc. and Versatech and Associates Inc.

Age: 56

Telephone No.: 264-476-7915

Mailing Address: P.O. Box 736, The Valley, Anguilla, AI2640

Mr. Harold Ruan is a self-employed building contractor with over 30 years of experience in the construction sector. Mr. Ruan pursued a diploma course in Electrical Engineering at the Antigua State College during the years 1983 to 1985. He is an active member of the Anglican Community and the East End Community serving in a cross-section of

organizations.

Name: Ms. Dawnette Gumbs

Position: Human Resources Officer, Cuisinart Golf Resort & Spa

Age: 38

Telephone No.: 264-729-1329

Mailing Address: South Hill, Anguilla, AI2640

Ms. Dawnette Gumbs is a Human Resources Officer at the Cuisinart Golf Resort & Spa and has worked previously in the hotel industry at establishments such as the Flag Luxury Properties as Office Manager/Records Administrator and Deputy Security Officer and at Malliouhana Hotel & Spa as an Operator and Receptionist/Reservationist.

Name: Mr. Erville Hughes, MAAT, DMS, HND Bus., MCMI Accr. Dir.

Position: Retired

Age: 69

Telephone No.: 264-584-2293

Mailing Address: South Hill, Anguilla, AI2640

Mr. Erville Hughes served as Anglec's Financial Controller/Company Secretary from October 1999 -2005 and Corporate Secretary from 2005 when the position of Secretary/Financial Controller was split into two positions. Mr. Hughes retired from the Company in March 2011. He has over 38 years of accounting and administrative experience gained from various large organizations in the United Kingdom. Mr. Hughes obtained a Post Graduate Diploma in Management from Thames Valley University in the United Kingdom in 1996 and a HND in Business Studies from Twickenham College, West London, UK. Mr. Hughes is a member of the Association of Accounting Technicians and a member of the UK Chartered Management Institute (Formally the Institute of Management) and an Accredited Director. Mr. Hughes was a member of the Board of Directors of the Health Authority of Anguilla and Chairman of the Audit and Finance Committee until 2014 when his term of office expired.

Name: Mr. Claude Smith

Position: Manager, Smiths Services, Anguilla

Age: 47

Telephone No.: 264-235-6124

Mailing Address: White Hill, Anguilla, AI-2640

Mr. Claude Smith is the Manager of Smiths Services which provides information technology solutions and services. Mr. Smith is responsible for overseeing and supervising company's activities and employees. Mr. Smith has over 15 years of experience in system analysis and design, computer training, project/program management, strategic planning, customer relations, business administration, and operations management.

Name: Mr. Wilfred Richardson

Position: Self-Employed Electrical Contractor

Age: 51

Telephone No.: 264-235-2950

Mailing Address: P.O. Box 43, North Side, Anguilla

Mr. Wilfred Richardson is a self-employed Electrical Contractor with over 30 years' experience in all aspects of electrical work. Mr. Richardson was the Government of Anguilla's Electrical Inspector for 9 years before becoming self-employed in 2006.

Name: Mr. Kent Webster - Accr. Director

Position: Retired

Age: 72

Telephone No.: 264-581-1327

Mailing Address: P.O. Box 219, Island Harbour, Anguilla

Mr. Webster has been a prominent businessman in Anguilla for the past 30 years. He is the owner of Triple K Hertz Car Rental, Anguilla and an apartment complex in Island Harbour.

8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred stock presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote

any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Securities:	No. of Securities:	% of Total
Government of Anguilla The Valley Anguilla	Ordinary Shares	4,636,152	40
National Commercial Bank of Anguilla Limited The Valley Anguilla	Ordinary Shares	2,760,300	23
General Public	Ordinary Shares	2,404,600	21
Social Security Board of Anguilla The Valley Anguilla	Ordinary Shares	1,835,100	16

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred: **N/A**

9. Name and Address of Parent: N/A

10. Name(s) and Address(es) of Subsidiary(ies): N/A

11. Name(s) and Address(es) of Affiliate(s): N/A

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

MR. DAVID GUMBS

SIGNED AND CERTIFIED

Signature

8/5/19

Date

Name of Director:

MR. HAROLD RUAN

SIGNED AND CERTIFIED

Signature

09/05/2019.

Date

Name of Corporate Secretary:

MRS. JERI RICHARDSON CHARLES

SIGNED AND CERTIFIED

Signature

8 - May - 2019

Date